



USDA TURKEY MARKET NEWS REPORT

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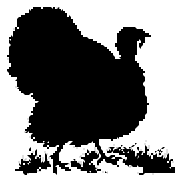
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens was mostly steady, toms steady to weak. Demand was limited. Offerings of frozen hens were close. Toms were mixed with the Midwest and East in the longest position. Trading on bulk parts and meats was slow. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on a small volume of thigh meat and mechanically separated turkey, balance inactive. Demand was very light. Offerings were adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 01, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION	70-72	-	-	-	-	-	-	-	-
WESTERN REGION	72.5-74	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 30, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	75-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	79-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION	70-72	-	-	-	-	-	-	-	-
WESTERN REGION	72.5-74	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2004.

The market tone was steady on most items. Trading slow. Offerings uneven.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	36.00		36.00	40
DRUMSTICKS, TOM--FRESH		W	38.13	54
DRUMSTICKS, HEN		F	39.33	9
WINGS, FULL-CUT, TOM		F	50.00	11
WINGS, FULL-CUT, HEN		F	53.00	17
WINGS, V-TYPE, TOM		F	56.00	40
WINGS, V-TYPE, HEN		F	94.00	2
NECKS, TOM		W	28.54	65
NECKS, HEN		F	23.00	16
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		W	216.83	120
THIGH MEAT		T	79.73	220
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		F	140.00	40
SCAPULA MEAT		T	120.00	20
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	193.00	20
WING MEAT WITH SKIN		W	100.00	76
MECHANICALLY SEPARATED 4/		W	21.00	16
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	100

EXPORT TRADING

DRUMSTICKS, TOMS		F	37.00	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	20.00	144
MECHANICALLY SEPARATED 4/	19.50		19.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	88
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 DECEMBER 2004.

The market tone on fresh tom breast meat was steady, balance of fresh white meat steady to fully steady. Demand slow to moderate. Offerings ranged from light to adequate on fresh tom breast meat to instances short of buyers' needs on the balance of fresh white meat. The market tone was steady on 4-8 lb. breasts with some spot strength noted on plant grades. Demand slow to moderate with post Thanksgiving and pre-Christmas interest not up to expectations for some processors. Offerings light to adequate. Trading centered on a moderate volume of 4-8 lb. breasts, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00		95.00	400
DRUMSTICKS, TOM	39.00-43.00		41.67	60
DRUMSTICKS, TOM--FRESH		W	38.13	54
DRUMSTICKS, HEN		F	39.33	9
WINGS, FULL-CUT, TOM		F	50.00	11
WINGS, FULL-CUT, HEN		F	53.00	17
WINGS, V-TYPE, TOM		F	56.00	40
WINGS, V-TYPE, HEN		F	94.00	2
NECKS, TOM		W	28.54	65
NECKS, HEN		F	23.00	16
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	80
THIGH MEAT				
THIGH MEAT--FRESH		F	96.00	60
BREAST TRIM MEAT		F	140.00	40
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	193.00	20
WING MEAT WITH SKIN		W	100.00	76
MECHANICALLY SEPARATED 4/	21.00		21.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	18.00	100
EXPORT TRADING				
DRUMSTICKS, TOMS		F	37.00	52
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	20.00	144
MECHANICALLY SEPARATED 4/	19.00		19.00	52
THIGH MEAT - FROZEN	86.00		86.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/24/04

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2003-2004	NO REPORT		
2002-2003			

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS OFFICES**

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